

Managing Your Practice, Leading Your Team

Leadership & Management Scorecard Template



Leadership & Management Scorecard

A leadership and management scorecard is a tool to monitor how well you are making progress on each of your leadership and management items. This scorecard can help to increase your awareness of each component and begin to build more successful habits.

Start by reviewing your guiding principles (page 6) and operational behaviors (pages 8-9). Make any changes or revisions, then write the final version of each guiding principle and its corresponding operational behavior(s) in the template below.

Then, look at each operational behavior and determine a start date and a target end date. If the operational behavior is an ongoing behavior with no end date, write "N/A" in the target end date column.

Finally, review your scorecard on a regular basis and score yourself on how well you are making progress on each item. Score yourself on a 1 to 5 scale, with 1 being "No Progress" and 5 being "Completed."

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Management Guiding Principle			
1. _____ _____			
Operational Behaviors	Start Date	Target End Date	Score 1 – No Progress 5 – Completed
• _____ • _____			
• _____ • _____			
• _____ • _____			

Management Guiding Principle			
2. _____ _____			
Operational Behaviors	Start Date	Target End Date	Score 1 – No Progress 5 – Completed
• _____ • _____			
• _____ • _____			
• _____ • _____			

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Management Guiding Principle			
3. _____ _____ _____			
Operational Behaviors	Start Date	Target End Date	Score 1 – No Progress 5 – Completed
<ul style="list-style-type: none"> • _____ • _____ 			
<ul style="list-style-type: none"> • _____ • _____ 			
<ul style="list-style-type: none"> • _____ • _____ 			

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